# 中銀保誠資產管理 <sup>強積金通訊</sup> BOCI-Prudential Asset Management

2025 第一期 Issue1



#### 此通訊及基金經理網頁由中銀國際英國保誠資產管理有限公司刊發,並未經證監會審核。

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This Newsletter and the Manager's website are issued by BOCI-Prudential Asset Management Limited and have not been reviewed by the SFC.

- **Note:** This Newsletter is for informational purposes only. The contents of the Newsletter are subject to change without further notice.
  - ▶ Content of "Info Centre" in this Newsletter is provided by BOCI-Prudential Trustee Limited (the "Trustee"), while other information is provided by BOCI-Prudential Asset Management Limited ("BOCI-Prudential Asset Management").
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相關強積金開戶及基金熱線 Relevant MPF Application and Fund Hotline: 2280 8686

網址 Website: https://www.boci-pru.com.hk





中銀保誠資產管理 BOCI-Prudential Asset Management





# 中銀保誠資產管理簡易迎接 MPF 新里程

**BOCI-Prudential Asset Management An Easy Journey to Embrace the New MPF Milestone** 

#### 「積金易」平台資訊網頁

#### eMPF Platform Information Webpage

「積金易」(eMPF) 平台\*已正式投入運作。為迎合強積金數碼轉型並為客戶提供積金易」平台的最新消息及資訊,中銀保誠資產管理推出了全新的「積金易」平台資訊網頁,旨在為相關強積金計劃的僱主及成員提供全面支援,讓大家輕鬆邁進強積金新世代。

The eMPF (eMPF) Platform\* has officially commenced operation. To support the digital transformation of Mandatory Provident Fund (MPF) and to provide clients with the latest news and information about the eMPF Platform, BOCI-Prudential Asset Management has launched a brandnew eMPF Platform information webpage, which aims to provide comprehensive support for employers and members of the relevant MPF scheme, facilitating everyone to seamlessly enter the new era of MPF.

#### 「積金易」小冊子 eMPF Leaflet

此外,我們亦編製了「積金易」小冊子,以簡單易懂的方式幫助僱主和成員了解在收到受託人發出的資訊包後的「積金易」註冊流程。您現在可以透過我們的「積金易」平台資訊網頁或相關二維碼下載小冊子。請適時前往「積金易」平台註冊,以享受一站式電子化強積金管理的新體驗!

Additionally, we have also prepared an eMPF leaflet to assist employers and members in understanding the registration process after receiving the communication pack from the trustee in a simple and easy-to-understand manner. You may now download the leaflet though our eMPF Platform information webpage or the relevant QR code. Please register on the eMPF Platform at the appropriate time to enjoy the new one-stop electronic MPF management experience!



Please scan the QR codes below to visit our eMPF Platform information webpage and download the eMPF leaflet for more details



中銀保資產管理「積金易」平台資訊網頁 ^ eMPF Platform information webpage of BOCI-Prudential Asset Management^



中銀保資產管理「積金易」小冊子 ^ eMPF leaflet of BOCI-Prudential Asset Management^

## 「積金易」網上講座 eMPF Online Seminar

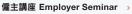
我們與相關的業務合作夥伴,當中包括「積金易」平台的外展服務團隊,舉辦免費的網上及/或實體講座<sup>#</sup>,分享「積金易」平台的主要特點及相關資訊。有關講座的時間表,請留意我們的「積金易」平台資訊網頁。

We are collaborating with our business partners, including the eMPF Platform's outreach service team, to organize free online and/or in-person seminars that share information on key features and relevant details of the eMPF Platform. For the schedule of these seminars, please refer to our eMPF Platform information webpage.



#### 「積金易」平台講座時間表 eMPF Platform Seminar Schedule







成員講座 Member Seminar



掃描以上二維碼或於我們的「積金易」平台資訊網頁「「積金易」平台講座時間表」 一節按入相關圖片以瀏覽「積金易」平台講座時間表及報名參與講座。

Scan the above QR code or click on the relevant pictures at the section headed "eMPF Platform Seminar Schedule" on our eMPF Platform information webpage to view the eMPF Platform seminar schedule and register for the seminar(s).

- \*「積金易」平台由積金易平台有限公司(強制性公積金計劃管理局的全資附屬公司)構建並營運。
- ^ 中銀保誠資產管理之網頁及「積金易」小冊子並未經證監會審核。
- #網上講座由積金易平台有限公司之授權承辦商承辦,並由中銀國際英國保誠信託有限公司及中銀國際英國保誠資產管理有限公司提供協助。 本文件僅用作資料提供及參考用途。
  - 以上資訊是根據相信是可靠的來源而編制,但並未有獨立查證。中銀國際英國保誠資產管理有限公司並不就該等資訊作出任何明示或默示的申述、保證或承諾。任何 人士 因信賴該等資訊而招致之損失,本公司概不負責。該等資訊反映其刊發日的情況,並可能在沒有作出事前通知的情況下作出變更。 本文件由中銀國際英國保減資產管理有限公司刊發,並未經證監會審核。
- \* The eMPF Platform is built and operated by the eMPF Platform Company Limited, a wholly owned subsidiary of the Mandatory Provident Fund Schemes Authority.
- ^ BOCI-Prudential Asset Management's webpage and the eMPF leaflet have not been reviewed by the SFC.
- # The online seminar is organized by the eMPF Platform Company's Authorized Contractor, with support from BOCI-Prudential Trustee Limited and BOCI-Prudential Asset Management Limited.
  - This document is for informational and reference purposes only.
  - The above information is based on sources believed to be reliable and has not been independently verified. BOCI-Prudential Asset Management Limited makes no representation, warranty or undertaking, whether express or implied, in relation to the information, and will not be responsible for damages arising out of any person's reliance upon such information. The above information reflects the situation at its original date of publication and is subject to change without notice. This document is issued by BOCI-Prudential Asset Management Limited and has not been reviewed by the SFC.



# 探索強積金未來:在利率波動與 地緣政治浪潮下的退休資產管理 Explore the Future of MPF: Management of Retirement Assets amidst Interest Rate Volatility and Geopolitical Waves



主題 Topics: •

• 掌握市場動向:環球市場回顧及展望

Grasping Market Trends: A Global Market Review and Outlook

• 邁向強積金新時代:強積金管理全新體驗

Embarking on a New Era of MPF: A Fresh Experience in MPF Management

	場次 Session 1	場次 Session 2
日期 Date:	22/03/2025 (星期六 Saturday)	24/06/2025 (星期二 Tuesday)
時間 Time:	下午 2:30-3:30 p.m.	晚上 7:00-8:00 p.m.
地點 Venue:	新界葵芳新都會廣場 第 1 座 23 樓 2306B-2316 室 Room 2306B-2316, 23/F, Tower 1, Metro Plaza, Kwai Fong, N.T.	網上講座 Webinar
	請緊記帶備您最近的強積金成員累算權益報告出席!! Remember to bring along your latest MPF Member Benefit Statement(s)!!	

講座均以廣東話主講,費用全免。請即致電登記熱線 (852) 2280 8687 留座。

Seminars are conducted in Cantonese and free of charge. For reservation, please call the enrolment hotline at (852) 2280 8687.

投資涉及風險。投資前請先參閱相關計劃之強積金計劃說明書。

Investment involves risk. Please refer to the MPF Scheme Brochure of the relevant scheme before investing.



### 短訊發送人登記制 Short Message Service (SMS) Sender Registration Scheme



中銀國際英國保誠信託有限公司(「信託公司」)最近已登記參與「短訊發送人登記制」。自2024年12月23日起,信託公司在發送短訊給客戶時,已陸續使用以「#」號開頭的「已登記的短訊發送人名稱」(包括 #BOCPT 和 #BOCPT\_ECMP)發送短訊至客戶的已登記流動電話號碼。

請注意,「短訊發送人登記制」並不適用於:

- 1. 使用非香港營辦商提供之一卡多號 / 一卡雙號流動服務的本地用戶;及
- 2. 香港以外的地區或國家的手提電話號碼。

我們提醒客戶在任何情況下絕不要向身分未經核實的短訊發送人披露個 人資料或賬戶詳情,以免蒙受損失。

BOCI-Prudential Trustee Limited (the "Trustee") has registered to participate in the "SMS Sender Registration Scheme" recently. From 23 December 2024 onwards, the Trustee has started using the "Registered SMS Sender IDs" with prefix "#" (including **#BOCPT** and **#BOCPT\_ECMP**) when delivering SMS messages to customers' registered mobile phone numbers.

Please note that the "SMS Sender Registration Scheme" is not applicable to:

- 1. Local users of Single-Card-Multiple-Numbers/One-Card-Two-Numbers mobile service provided by non-Hong Kong operators; and
- 2. Mobile phone numbers of a region/country outside Hong Kong

We would like to remind customers that they should never disclose personal information or account details to unverified SMS senders under any circumstances, to avoid suffering from any loss.

# 登記成為 e-成員 享 用方便的電子服務



Register as an e-Member to enjoy convenient electronic services

踏入電子化年代,或許你已在體驗各電子渠道帶來的高效率及便捷。我們著力持續優化我們的電子服務。現在新登記的「e-成員」將可透過網上賬戶或中銀保誠強積金應用程式取得最近兩個計劃年度的電子版周年權益報表,方便成員瀏覽及保存過往記錄。

另外,信託公司將於2025年5至6月期間陸續寄發2024-2025計劃年度周年權益報表予參與僱主及計劃成員。計劃成員可透過本公司網站登記成為「e-成員」以收取及下載保存電子版周年權益報表,既方便又環保。

請即登記使用「e-成員」享用增值服務!詳情請瀏覽「e-成員」網頁及收看相關影片指南。

Entering in the digital era, you may already be experiencing the efficiency and convenience brought by various electronic channels. We are committed to continuously enhancing our electronic services. If you newly register as an "e-Member" now, you can obtain the last 2 scheme years' electronic Annual Benefit Statements via the online account or BOCPT MPF mobile app. This will facilitate members to view and keep past records.

In addition, the Trustee will deliver the Annual Benefit Statements for Scheme Year 2024-2025 to participating employers and scheme members by turns during the period from May to June 2025. Scheme members can register as "e-Members" on the Trustee's website to receive and download to keep Annual Benefit Statements in electronic form. This is both convenient and environmentally friendly.

Register as an "e-Members" now to enjoy the value-added services! For details, please visit the "e-Members" **webpage** and watch the relevant **video** guide.

## 「積金易」資訊更新 Updates on eMPF information



「積金易」平台是一個全新的電子平台,讓僱主及成員可達致一站式管理強積金計劃的賬戶。第一間強積金受託人已於2024年6月26日加入「積金易」平台,其他受託人正按照時間表陸續加入。預期中銀保誠信託將於2025年第二季加入「積金易」平台。信託公司將會適時發放「積金易」通訊包,請僱主及計劃成員仔細檢閱有關文件,並注意過渡時期各相關事項。為確保閣下能及時收到有關「積金易」的重要訊息,請確保閣下登記在信託公司的通訊地址、電話號碼及電郵地址為最新及正確。如閣下須更新聯絡資料,請登入信託公司網頁填寫計劃成員資料更改表。

由2024年6月中旬起,積金易平台已開始提供支援服務,以協助僱主及成員順利過渡至「積金易」,詳情可瀏覽**「積金易」網頁**。 我們亦會不時安排免費**資訊講座**,以協助客戶更了解「積金易」的運作,詳情請留意信託公司不時發出的通訊訊息及/或於網站上發佈的資訊。

The eMPF Platform is a brand new electronic platform that enables employers and members to achieve all-in-one management of MPF accounts. The first MPF trustee has onboarded the eMPF platform on 26 June 2024. Other trustees are gradually onboarding the eMPF platform according to the **Schedule**. BOCPT is expected to onboard the eMPF platform in the second quarter of 2025. The Trustee will issue the eMPF communication pack in due course. Employers and scheme members are advised to read carefully the relevant documents and pay attention to relevant matters during the transitional period. To ensure you can receive important information about eMPF in a timely manner, please make sure your correspondence address, phone number and email address registered with the Trustee are up-to-date and correct. If you need to update your contact details, please login the **Trustee's website** and complete the **Change of Scheme Member's Particulars Form**.

Starting from mid-June 2024, the eMPF Platform has begun providing support services to assist employers and members in making a smooth transition to the eMPF platform. For details, please visit the **eMPF website**.

Free information sharing <u>seminars</u> will be arranged to help our customers better understand the operation of eMPF. Stay tuned for further communication messages that we may send out and/or information we may publish on the Trustee's **website** from time to time.

如有查詢,請即致電2929 3030與信託公司客戶服務代表聯絡。

Should you have any queries, please do not hesitate to contact the Trustee's Customer Services Representatives at 2929 3030.